

CONSENT OF SPOUSE

I, _____, spouse of _____, acknowledge that I have read the _____, dated as of _____, by _____ (the “Guaranty”), and that I know the contents of the Guaranty. I am aware that the Guaranty contains provisions guaranteeing amounts for the benefit of _____ (“Borrower”) and in support of that certain promissory note incurred by Borrower and payable to the order of _____ (“Seller”), as well as other obligations under the Guaranty:

I hereby expressly approve of the Guaranty in its entirety, including, but not limited to, that my spouse guarantees to Seller the full and prompt payment when due, whether at the Maturity Date or earlier, the entire amount due under the promissory note (as defined in the Guaranty).

I am aware that the legal and related matters contained in the Guaranty are complex and that I have been advised to seek independent professional guidance or counsel with respect to this Consent. I have either sought such guidance or counsel or determined after reviewing the Guaranty carefully that I will, and hereby do, waive such right.

[Name of Spouse]

Spouse’s Address [Address of Spouse]:

Street: _____

City: _____

State: _____

Zip Code _____

[INSERT NOTARY ACKNOWLEDGEMENT]