



WHOLESALE ANNOUNCEMENT 2026-61

June 18, 2026

Fannie Mae Update

Effective Date

Effective Immediately

Update:

Tax Return and Transcript Documentation Requirements

- Fannie Mae clarified IRS Form 8821 may be an acceptable alternative to IRS Form 4506-C to obtain tax transcripts required for the loan file and that the borrower must sign an authorization expressly permitting the lender to disclose such IRS-derived information to Fannie Mae when alternatives to IRS Form 4506-C are used.

Should you have any questions, please reach out to your Account Executive or Client Manager